

# Introductory Excel Class

This Excel course teaches you the foundations of Excel including essential Excel formulas and how to work efficiently and effectively using Excel. You also learn techniques for working with and managing data in Excel, including how to use calculations, apply formatting to content, and how to create charts. The course includes multiple projects that help you practice and apply the skills you learn in this live, hand-on class. This one-day course provides a solid foundation for jobs that require Excel.

#### What you learn in this introductory Excel course

- **Calculations and formulas**: Discover how to use Excel for calculations including sum, average, and counts as well as how to calculate and tabulate data easily with built-in formulas.
- Efficient data entry: Learn how Excel can automatically complete text and numbers, reducing data entry work while improving accuracy.
- **Text Functions**: Find out how to use functions for formatting, standardizing and correcting text, including removing extra spaces and changing case to standardize input to lowercase, uppercase, or title case.
- **Formatting text, numbers, and cells**: Understand how to apply formatting and color to text and cells and set the alignment of text and numbers within cells vertically and horizontally.
- Format Painter: Discover how to copy formatting between cells in an Excel worksheet quickly.
- **Conditional formatting**: Learn to define cell formatting that changes depending upon criteria you define. For example, set all positive values to green with negative values set to red.
- **Charts and graphs**: Learn the basics of creating charts and graphs in Excel for data visualization. Find out how to create charts, including pie charts, line graphs, and bar charts.
- **Quick access toolbar**: Discover how to work more efficiently by saving commonly used functions and commands with the Quick Access Toolbar.
- **Cell referencing**: Learn to create references to cells, allowing you to keep formulas accurate even as cell content changes and making it possible to copy formulas to other cells.
- **Lock values**: Learn to lock the values in specific cells so they can be consistently referenced or used in formulas.
- **Excel efficiency tips:** Learn to work efficiently having Excel automate your work.



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### Topics

### Getting started with Excel

Understand various ways of entering data in Excel. Find out how to use multiple worksheets in Excel, and learn to organize data by creating, moving, copying, and managing Excel worksheets. Find out how to work more efficiently by using repeat actions in Excel to duplicate prior actions quickly. Find out how to save time using Excel Shortcuts as you discover keyboard shortcuts that save time and help you to work more efficiently.

#### Getting to know the workspace

- Understanding the Excel interface
- Data entry using Excel
- Moving around a worksheet using keyboard shortcuts
- Editing in the formula bar
- Using AutoFill
- Naming worksheets and saving the workbook

### Creating a worksheet in Excel

Understand various ways of entering data in Excel and printing from Excel as you learn how to easily print or convert Excel content to PDF. Find out how to use multiple worksheets in Excel, and learn to organize data by creating, moving, copying, and managing Excel worksheets. Find out how to work more efficiently by using repeat actions in Excel to quickly duplicate prior actions. Find out how to save time using Excel Shortcuts as you discover keyboard shortcuts that save time and help you to work more efficiently.

- Creating a worksheet
- Selecting cells, ranges, collections, rows, and columns
- Inserting/deleting rows and columns
- Inserting, deleting, hiding, copying, and moving worksheets



## Introductory Excel Class

### Formatting in Excel

Learn about formatting Excel sheets and content. Learn to visually distinguish specific text and numbers by applying formatting. Learn how to use the Format Painter in Excel: Learn to duplicate formatting from any cell and apply it to others. Applying Conditional Formatting: Discover how to apply formatting depending upon rules relating to content.

- Formatting text, dates, and numbers
- Changing column width and row height
- Editing cell alignment
- Using cell styles
- Applying borders and using shading
- Using the Format Painter in Excel
- Applying conditional formatting
- Applying themes
- Using text functions
- Creating and using templates

#### Working with charts

Learn to create line charts and sparklines to represent data visually. Find out about various chart types, including creating Column Charts using Excel as you learn to create column charts for data visualization. Discover how to create pie charts, bar charts, and line graphs for data visualization.

• Understanding chart types

- Creating charts in Excel
- Customizing charts
- Printing a chart from a chart sheet or a sheet
- Using Sparklines

#### Working with formulas and functions

Learn to create Excel calculations, formulas, and functions, including using Excel formulas to perform mathematical expressions. Use True / False in Excel to check for matching data. Find out how to use Excel Functions, including AutoSum and text functions that can modify text based on input values. Also, learn about multi-Input Functions, which require multiple inputs and Constant Cell References that can be used for calculations.

- Creating formulas
- Using the order of operations in formulas
- Using functions in Excel, including SUM, AVERAGE, MAX, MIN, COUNT and IF
- Understanding cell references
- Using formula auditing to edit formulas and functions
- Printing your spreadsheet
- Protecting your workbook